Resubmitting Catalog Orders in SRM

Overview: If a catalog order needs to be resubmitted in SRM, follow one of the two submission methods provided below. If you created the catalog order, use "method one." If you did not create the catalog order, use "method two."

METHOD ONE: Follow these instructions only if you created the catalog order.

- 1. Log in to SRM via the SRM MarketPlace (BCM Intranet > Self Service > MarketPlace).
- 2. Click **Go Shopping > Shop Full Functionality**.
- 3. Enter the **Set Values** for the shopping cart.
- **4.** Click **Add Item** and select **Supplier Catalogs** from the drop-down menu. *NOTE: You will be routed to SciQuest.*
- 5. Once you are in SciQuest, click Shop > View My Orders (Last 5 Orders) or press Alt + P.



6. Click **Resubmit Cart** for the corresponding basket that needs to be resubmitted.

And the second					
Status	Requisition No.	Requisition Name	Requisition Date/Time	Requisition Total	
\checkmark	1099010	2014-02-21 TRAIN1-12 01	2/21/2014 1:36 PM	2,091.94 USD	resubmit cart
\checkmark	639228	2011-09-21 TRAIN1-12 01	2/19/2014 8:42 AM	244.80 USD	resubmit cart
\checkmark	1096211	2014-02-18 TRAIN1-12 01	2/18/2014 3:49 PM	129.99 USD	resubmit cart
\checkmark	639221	2011-09-21 TRAIN1-12 01	9/21/2011 10:07 AM	1,085.90 USD	resubmit cart
\checkmark	639173	2011-09-21 TRAIN1-12 01	9/21/2011 9:58 AM	2,228.00 USD	resubmit cart

NOTE: If you are not sure which basket needs to be resubmitted, click on the desired requisition number to display the associated items. You will be directed to the **Item Details** page.

• If you selected the incorrect basket, *right*-click and select **Back** to return to the list of recent requisitions.



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• If you selected the correct basket, locate the **Available Actions** drop-down menu (located in the upper, right-hand corner of the **Items Details** page). Select **Resubmit Cart** and click **Go**.

Ì	Orders & Documents > Document Search > Search Documents < > Summary - Requisition 1099010						
	Return to	Search Res	ults		▲ 1 of 6437 results ▶	Requisi	tion Number(s) 1099010 💌
						Available Actions:	
	Requisition	Comments	Attachments	History			Add Comment Add Notes to History
	Summary					r	Copy to New Basket ?
	Hide header				and the second difference of the second s		Resubmit Cart

METHOD TWO: Follow these instructions only if you DID NOT create the catalog order, but need to resubmit the order.

- 1. Log in to SRM via the SRM MarketPlace (**BCM Intranet > Self Service > MarketPlace**).
- 2. Click **Go Shopping > Shop Full Functionality**.
- 3. Enter the **Set Values** for the shopping cart.
- **4.** Click **Add Item** and select **Supplier Catalogs** from the dropdown menu. *NOTE: You will be routed to SciQuest.*
- 5. Once you are in SciQuest, click **Orders & Documents > Search Documents.**

Orders & Documents	
Document Search	Document Search
	Search Documents
	View Saved Searches

6. Using the **Search** box, enter the desired requisition (basket) number and click **Go**.

NOTE: If you DO NOT know the basket number, click **Advanced Search** for additional search options. For instructions on performing an **Advanced Search**, refer to page three of this document.

Search Requisition 💌	All Dates	Go
Enter search terms such as document numbe	rs, suppliers, and product information.	
Go to advanced search	Submitted Baskets	

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NOTE: If no search results display, there may be a security issue preventing you from retrieving someone else's catalog order. Please contact <u>srm-feedback@bcm.edu</u> for assistance.

7. Once the search results display, click on the corresponding **Requisition No.** hyperlink.

Results per page 20 💌			
Requisition No.	Supplier(s)		
1099010 🖻	Dell		
639228 🗟	Bio-Rad Laboratories (Stockroom / Freezer)		
1096211 🗟	Office Max		
1094163 🗟	Bio-Rad Laboratories (Stockroom / Freezer)		
1094130 🖻	Expotech USA, Inc.		

8. Locate the Available Actions drop-down menu. Select Resubmit Cart and click Go.

Requisition Number(s) 1099010 -				
Add Comment 💌	Go			
Add Notes to History Copy to New Basket Resubmit Cart	?			
	dd Comment dd Comment dd Notes to History			

Performing an Advanced Search to Locate a Requisition Number

If you need to resubmit a catalog order but do not know the basket number, follow the steps below to locate the basket through the Advanced Search feature.

1. Within the SciQuest Search Documents, click Advanced Search.

Search Requisition 💌	All Dates 💌 Go
Enter search terms such as docum	nt numbers, suppliers, and product information.
Go to advance	d search Submitted Baskets

2. The **Advanced Search** displays, providing additional search criteria. Within the **Requisition Information** search area, it is useful to search for a desired basket using the **Prepared By** and **Date** criteria:

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- Within the **Prepared By** field, enter the BCM user name of the person who created the basket. If you do not know the person's BCM user name, click the **Search** icon that appears to the right of the field and locate and select the desired person.
- Within the **Date** criterion, click on the **All Dates** drop-down and select the desired option.
- 3. After completing all desired search fields, click **Go**.

Search Requisition	Go	simple search
Requisition Number(s)		
Requisition Name		
Requisition Information	1	
Participant(s)		م
Prepared For		م
Prepared By		٩
Date	Submit Date	•
Total Amount	•	
Supplier		م
Department		م
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- 4. A list of search results displays. Click on the desired requisition number to display the associated items.
 - If you selected the incorrect basket, *right*-click and select **Back** to return to the list of recent requisitions.
- 5. If you selected the correct basket, locate the **Available Actions** dropdown menu. Select **Resubmit Cart** and click **Go**.



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